

# THE FAMILY OFFICE ENERGY SUMMIT

Houston | November 2<sup>nd</sup>, 2017



*Join Us in the Energy Capital of the World for  
the Largest Gathering of Family Office Investors  
in Oil, Gas, and Natural Resources*

# THE FAMILY OFFICE ENERGY SUMMIT

The Houston Club | One Shell Plaza, 910 Louisiana St. Houston, TX

Dear Colleague,

November 2<sup>nd</sup>, 2017

Our focus for this year's events is to promote a collaborative, relationship-building environment where family offices and institutional investors can share insights and resources, partner together on deals, and improve their operations with the help of their peers. The Family Office Energy Summit is the only family office conference dedicated exclusively to energy ranging from natural gas and oil royalties to wind farms and solar investments

## WHO WILL BE SPEAKING:

You will hear from more than 25 family offices through a mix of standalone presentations and intriguing panel discussions. If you have been to one of our conferences, you know that we are dedicated to featuring top institutional investors and family offices presenting on the most pressing topics, from allocation strategies to risk management and best practices for guarding wealth.

## WHO WILL BE ATTENDING:

Our conferences attract institutional investors, family office executives, private equity dealmakers, investment fund managers, high-net-worth individuals, energy operators, oil and gas investors, renewable energy companies, and other energy industry participants. As always, family office executives are welcome to attend and take advantage of the free admission policy. Qualified family offices can sign up to attend for free here: <http://FamilyOffices.com/FO>

## BENEFITS OF ATTENDING:

The Family Office Energy Summit is your annual opportunity to meet family offices, network with peers in the family office industry, gain valuable insights on the market, and build real relationships that move the needle in your business.

1. **Network in the Energy Capital of the World:** Quickly add another dozen or more energy-focused family offices to your relationship network through the conference sessions, networking breaks, catered meals, and post-event cocktail hour.
2. **Hear from Experienced Energy Investors:** Panel discussions and presentations will take on the most pressing issues in the energy industry, from navigating co-investments on energy projects to alternative fuel sources to navigating a sub \$50 price of oil. Hear from real energy investors who have a career's worth of insights and have put their dollars behind their beliefs investing in oil, gas, infrastructure and other energy-related assets.
3. **Focus on the Right Investor:** Don't waste your time and money meeting with investors who aren't active in energy; instead join us in the center of the industry where everyone is funding a deal, owns energy assets, or is looking for a partner on their next energy-related project.

## WHY REGISTER TODAY?

Our events sell out and seating is limited so register today to guarantee your spot. You can register online at <http://FamilyOffices.com/Energy> or by giving us a call (305) 503-9077.

I look forward to seeing you at the event,



Richard C. Wilson  
Founder & CEO  
The Family Office Club | Wilson Conferences  
(305) 503-9077  
328 Crandon Blvd. Ste. #223  
Key Biscayne, Florida 33149

Reservations (305) 503-9077

[www.FamilyOffices.com/Energy](http://www.FamilyOffices.com/Energy)

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## SPEAKERS



**Christian Ledoux**  
South Texas Money  
Management



**David Powers**  
The Strand Partners, Inc.



**Joshua Wilson**  
Worthpointe



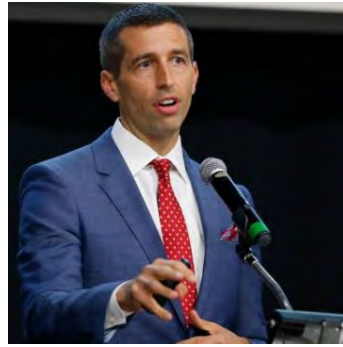
**Timothy Smith**  
Petro Lucrum, Inc.



**Dan Farrell**  
Privos Capital



**Simon Littlewood**  
Li Family Office



**Richard Wilson**  
The Family Office Club



**David DeWitt**  
DeWitt Capital Management



**Jim Gibbs**  
Five States Energy Capital



**Michael Studer**  
West River Energy



**Matthew Wiener**  
Aon



**Greg Michaels**  
Monkey Island LNG



**Richard Preston**  
NovaSolix



**Dr. Armen Dhyllon**  
Teslas Green

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## AGENDA

- 8:30 am Check-In, Catered Breakfast & Open Networking
- 9:30 am Opening Remarks
- 9:45 am A New Solar Technology: The Cleanest, Cheapest Energy on Earth
- 10:00 am Panel Discussion: America's Evolving Energy Market: Oil Supply, Natural Gas Exporting, and Changes to Domestic Production
- 10:45 am Nature's CYCLE for WASTE
- 11:00 am Panel Discussion: Incorporating Energy Investments in Your Family Office Portfolio
- 12:00 pm Catered Lunch & Open Networking
- 1:00 pm Investing in an Uncertain Energy Future
- 1:15 pm Panel Discussion: Delivering Returns: Generating Alpha for High-Net-Worth Families Through Alternative Investments
- 2:00 pm Shaping the Electricity Future
- 2:15 pm Raffle
- 2:20 pm Panel Discussion: The Future is Now: Cleantech, Solar, Wind and Investing in Renewable Energy
- 3:05 pm Panel Discussion: Teaming Up: Structuring Co-Investments with Family Offices to Execute Private Investments
- 4:00 pm Closing Remarks, Cocktail Reception & Open Networking



Family Office Club



# BOOKING FORM

<b>The Family Office Energy Summit</b>	<b>The Houston Club</b> <hr style="width: 50%; margin: 0 auto;"/> <b>November 2<sup>nd</sup></b>	<i>Single Admission</i>  2017 Event Series
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<b>DELEGATE 1</b>	First Name	Last Name
Firm Name	Phone	Email

<b>DELEGATE 2</b>	First Name	Last Name
Firm Name	Phone	Email

<b>BOOKING DETAILS</b>	<b>The Family Office Energy Summit   Nov. 2<sup>nd</sup>   Houston</b>	
<b>Charter Membership Pass</b> Includes admission to all of our conferences and more benefits. (\$299 per month)	1 Delegate - \$995	3 Delegates - \$2,650
	2 Delegates - \$1,795	5 Delegates - \$3,975
	<b>The Family Office Super Summit   Dec. 5-6<sup>th</sup>   Miami</b>	
	1 Delegate - \$995	

<b>PAYMENT DETAILS</b>	Card Type	CCV Code	Expiration Date
	Card Number		
	Cardholder Name		
	Billing Address		

### Other Ways to Register

You can register online at [FamilyOffices.com/Energy](http://FamilyOffices.com/Energy) or by contacting us at (305) 503-9077.